

**Schedule 2**

**ISSUER REGISTRATION STATEMENT  
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001**

**FORM RS – 2**

Select One:  Annual Registration  Issue of Securities

**NCB Capital Markets (Barbados) Ltd.**

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: **May 27th, 2015 - Bridgetown, Barbados**

Street and postal address of registered office:

**1st Floor Enfield House, Upper Collymore Rock, St. Michael, Barbados**

Company telephone number: (**246**) **622-1874**

Fax number: ( ) **N/A**

Email address: **ncbcapitalmarketsbarbadoslimited@jncb.com**

Financial year-end: **September 30** **2021**  
(month) (day) (year)

Contact person(s): **Simona Watkis**

**Christopher Buchanan**

Telephone number (if different from above): (**246**) **266-6661**

Fax number: ( ) **N/A**

Email address: **watkissr@jmcb.com buchanancc@jncb.com**

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

**1. Description of the Industry in which the Company Operates**

Investment Banking, Wealth Management and Asset Management

**2. Exchanges on which the Company's Securities are Listed**

Exchange(s)	Securities Type	No. of Shares	Valuation

**3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)**

N/A

**4. Territories in which Securities are Being Offered**

<b>Territory</b>	<b>Effective Date</b>
N/A	

**5. Description of Share Capital**

a) Authorised

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
N/A	

b) Issued

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
N/A	

c) Outstanding

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
N/A	

**6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position: Chief Executive Officer

Name: Simona Watkis Age: 42

Mailing Address: 1st Floor Enfield House, Upper Collymore Rock, St. Michael  
Barbados

Telephone No.: 246-266-6662

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

CV ATTACHED - Chief Executive Officer/ Director – NCB Capital Markets Barbados Ltd Sept 2018  
– Present: Build out of the Wealth, Asset Management and Investment Banking across Barbados and the Eastern Caribbean; Manage a team of Investment Bankers and Wealth Managers to execute deals and business development to drive revenue; Head of Risk and Compliance for Barbados operations; Accomplish objectives by establishing operational plans, budgets, results measurements, management of Accounts receivables and allocating resources appropriately.  
Regional Manager –Wealth Management and Syndication, NCB Capital Markets Limited July 2016 - Aug 2018

Education (degrees or other academic qualifications, schools attended, and dates):

Qualifications attached -  
Masters in Business Administration (Honors) University of Phoenix, Arizona, U.S.A., May 2008  
Bachelors in Business Administration – Finance Major, Marketing Minor (Honors) University of Technology, Kingston, Jamaica, September 2006  
Diploma in Marketing - Institute of Management and Production, June 2002  
Securities Commission Certification - Jamaica Institute of Management, September 2000

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: N/A

*Use additional sheets if necessary (See Appendix 1).*

**7. DIRECTORS OF THE COMPANY**

Information concerning non-Executive Directors:

Name: Lalu Vaswani Position: Director

Age: 65

Mailing Address: 25 Clapham Close, St. Michael, Barbados

\_\_\_\_\_  
\_\_\_\_\_

Telephone No.: 246-230-6825

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

CV Attached  
1996 – Current – Director and Co-Owner Satjay Enterprise Trading Company (Wholesale Distribution)

Education (degrees or other academic qualifications, schools attended, and dates):

Qualifications attached  
1978 – Associate Association of Chartered Accountants, Scotland  
1982-2008 – Fellow Association of Chartered Accountants, Scotland  
1993- 2003- Associate, Institute of Chartered Accountant, Barbados

*Use additional sheets if necessary (See Appendix 2)*

**8. SUBSTANTIAL SHAREHOLDERS**

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

**SECURITIES NOW HELD:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>No. of Shares:</b>	<b>% of Total</b>
NCB CAPITAL MARKETS LIMITED	COMMON	627,741	100%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

**UPON CONVERSION:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>Conversion Rate:</b>	<b>No. of Shares upon Conversion</b>	<b>% of Total*</b>
N/A	N/A	N/A	N/A	N/A

\* Current holding of shares if conversion option were exercised.

**9. Name and Address of Parent**

<b>Name:</b>	<b>Address:</b>	<b>Country of Incorporation:</b>	<b>Countries of Registration (where applicable)</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
NCB Capital Markets Ltd	32 Trafalger Square	Jamaica	Jamaica	Jamaica Central Securities Depository
	Kingston, Jamaica			

**10. Name(s) and Address(es) of Subsidiary(ies)**

<b>Name:</b>	<b>Address:</b>	<b>Percentage Ownership:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
N/A	N/A	N/A	N/A

**11. Name(s) and Address(es) of Affiliate(s)**

<b>Name:</b>	<b>Address:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
N/A	N/A	N/A

## SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

**Simona Watkis**

**Lalu Vaswani**

SIGNED AND CERTIFIED

SIGNED AND CERTIFIED

Signature

Signature

31.01.2022

31.01.2022

Date

Date

Name of Corporate Secretary:

**Ky-ann Taylor**

SIGNED AND CERTIFIED

Signature

31.01.2022

Date

**APPENDIX 1**  
**EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone No.: \_\_\_\_\_

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company       Yes       No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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**EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone No.: \_\_\_\_\_

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company     Yes     No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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**EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
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Telephone No.: \_\_\_\_\_

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company     Yes     No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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**EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
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Telephone No.: \_\_\_\_\_

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company     Yes     No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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**EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone No.: \_\_\_\_\_

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company     Yes     No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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**EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
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\_\_\_\_\_

Telephone No.: \_\_\_\_\_

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company     Yes     No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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**EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
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\_\_\_\_\_

Telephone No.: \_\_\_\_\_

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company       Yes       No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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**EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
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Telephone No.: \_\_\_\_\_

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company     Yes     No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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**EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
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Telephone No.: \_\_\_\_\_

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company       Yes       No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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**APPENDIX 2  
DIRECTORS OF THE COMPANY**

Information concerning non-Executive Directors:

Name: Steven Gooden Position: Director

Age: 41

Mailing Address: 8 West Close, West Norbrook Heights, Kingston, Jamaica

Telephone No.: 876-564-4152

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

CV Attached  
2009 – Present NCB CAPITAL MARKETS LTD (NCBCM)/NCB INSURANCE LTD (NCBIC)  
32 Trafalgar Road, Kingston 10  
2013 – Present Chief Executive Officer - NCBCM Appointed CEO effective October 1, 2013  
2012- 2013 Deputy Chief Executive Officer - NCBCM Appointed Deputy CEO and Director of the Board effective July 1, 2012 Oversee all business lines (Investment Management, Investment Banking and Wealth Management) and support areas (Strategic Planning, Research and Projects) Retained strategic oversight of the management of the investment portfolios for NCBCM, NCBIC and NCB (Cayman). A member of most of the strategy related Steering Committees within the NCB Group. Initiated NCB Group's entry into the general insurance market (AGI) as well as entry to the Trinidad market.

Education (degrees or other academic qualifications, schools attended, and dates):

Qualifications Attached  
2011 The University of Chicago Booth School of Business Executive programs Strategic Business Leadership: Engagement, Performance, and Execution Mergers & Acquisitions  
2001 – 2004 Chartered Financial Analyst (CFA) Program CFA Charter holder  
2000 – 2001 University of Southampton (U.K.)  
M.Sc. - Finance and Economics  
Dissertation: The Impact of NAFTA on North American Equity Market Integration.

## DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Julian Jordan Position: Director

Age: 50

Mailing Address: St. Silas, St. James, Barbados

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\_\_\_\_\_

Telephone No.: 246-234-8838

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

CV Attached Experience 2012-Present NEPTUNE COMMUNICATIONS INC. <a href="http://www.neptune-mobile.com">www.neptune-mobile.com</a> CARIBBEAN REGION Founder, CEO Founded, funded and led pan-Caribbean mobile network solution focused on developing resilient LTE networks (700MHz band) for connectivity and productivity solutions for Caribbean governments to support disaster preparedness, stimulate digital economies and enable public safety agencies.
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Education (degrees or other academic qualifications, schools attended, and dates):

Qualifications Attached Education 1997-1999 HARVARD UNIVERSITY, GRADUATE SCHOOL OF BUSINESS BOSTON, MA Master of Business Administration 1989-1993 WHARTON SCHOOL, UNIVERSITY OF PENNSYLVANIA PHILADELPHIA, PA Bachelor of Science in Economics. Concentration in Finance. Semester abroad in Madrid, Fall 1992. Captain, varsity golf team 1992-93; All-Ivy Golf Team, 1992; Resident Advisor, 1992.
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## DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Angus Yound Position: Director

Age: 43

Mailing Address: 63 Nina Drive, South East, Westmooring, Trinidad and Tobago

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\_\_\_\_\_

Telephone No.: 876-786-888

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

CV Attached  
Chief Executive Officer | NCB Global Finance Limited | September 2014 to present  
&  
Regional Head – Investment Banking | NCB Capital Markets Limited | December 2018 to present  
NCB Global Finance Ltd. ('NCBGFL') is a Trinidad & Tobago domiciled Non-Bank Financial Institution and Broker-Dealer that is licensed and regulated by the Central Bank of Trinidad & Tobago and the Trinidad & Tobago Securities and Exchange Commission respectively. NCBGF is wholly owned by NCB Capital Markets Ltd. ('NCBCM') which is the investment banking and wealth & asset management division of NCB Financial Group Ltd. and represents the group's investment banking interest in the Southern & Dutch Caribbean and Central America.

Education (degrees or other academic qualifications, schools attended, and dates):

Qualifications Attached  
Diploma in Accounting (Post Graduate Level) | Wilfrid Laurier University, Waterloo, Ontario School of Business and Economics | 1999-2000  
BA, Administrative and Commercial Studies (Financial and Economic Studies) | University of Western Ontario, London, Ontario | 1996-1999

**DIRECTORS OF THE COMPANY**

Information concerning non-Executive Directors:

Name: \_\_\_\_\_ Position: \_\_\_\_\_

Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

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Telephone No.: \_\_\_\_\_

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

**DIRECTORS OF THE COMPANY**

Information concerning non-Executive Directors:

Name: \_\_\_\_\_ Position: \_\_\_\_\_

Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

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Telephone No.: \_\_\_\_\_

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Education (degrees or other academic qualifications, schools attended, and dates):

**DIRECTORS OF THE COMPANY**

Information concerning non-Executive Directors:

Name: \_\_\_\_\_ Position: \_\_\_\_\_

Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

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Telephone No.: \_\_\_\_\_

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Education (degrees or other academic qualifications, schools attended, and dates):

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Information concerning non-Executive Directors:

Name: \_\_\_\_\_ Position: \_\_\_\_\_

Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

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Education (degrees or other academic qualifications, schools attended, and dates):

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Name: \_\_\_\_\_ Position: \_\_\_\_\_

Age: \_\_\_\_\_

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Telephone No.: \_\_\_\_\_

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Education (degrees or other academic qualifications, schools attended, and dates):

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Information concerning non-Executive Directors:

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Age: \_\_\_\_\_

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